

Global Alliance Partners

Your Guide to the Global Markets

Our Products & Services

Acquisitions and Sales of Businesses • Asset Management • FX Trading • Corporate Roadshows • Cross Border Transactions • Equity Raisings • Equity Research • Investment Banking • Investor Relations • Joint Ventures • Listings and IPO's • Margin Financing • Merger Advice • Restructuring • Share Trading • Strategic Financial Advice • Valuations • Wealth Management

With Offices in:

Angola • Botswana • Central Asia • China • Hong Kong • India • Japan • Kazakhstan • Kenya • Laos • Malawi • Malaysia • Mauritius • Mongolia • Namibia • Nepal • Russia • Singapore • South Africa • Switzerland • Thailand • the United Arab Emirates • the United Kingdom • the United States of America • Vietnam • Zambia • Zimbabwe

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Who is Global Alliance Partners?

Global Alliance Partners (GAP) is the corporatisation of the historical ties between a group of owner-driven Investment banks, securities brokers, research houses, financial advisors and wealth and asset managers, who wish to provide their clients with **truly international access to the world's financial markets**.

With almost **20,000 professionals** and **147 offices** in **27 countries** worldwide, GAP is well placed to service its extensive client base.

GAP has around **USD 40 billion** under management and has completed more than **870 corporate transactions** totalling almost **USD 23 billion**.

GAP's goal is to provide its client base with local service and expertise, coupled with international reach and access.

*Global Alliance Partners bridges the GAP
in the World's Capital Markets*

GAP Snapshot

INNOVATION IS KEY

We advised on:

- The *first* Chinese company to list its shares on the NASDAQ Dubai Stock Exchange;
- The *first* NYSE company to list on NASDAQ Dubai;
- The *first* listing on the newly formed Laos Stock Exchange;
- In Thailand, we advised on the *first* warrant issuance, the *first* listing under the SEC Act and the *first* pre-IPO convertible; and
- The *first* listing on the Market for Alternative Investment in Thailand.

INTERNATIONAL AWARDS & RANKINGS

Multi-national award winners, including:

- Best Stockbroker for International Dealing – Killik & Co
- Best Broker in Thailand – KT ZMICO
- Asset Manager of the Year in India – Reliance Capital
- Best Advisor and Corporate Sponsor in the United Kingdom – Seymour Pierce
- Best Investment Bank in Mongolia – Eurasia Capital
- Forbes Magazine's Best 100 companies in the World under USD 1 billion – Seamico, KT Zmico's parent.

KEY STATISTICS

- Around **USD 40 billion** under management or advice as wealth management advisors
- Completed over **870** corporate transactions, with the total value of almost **23** billion
- **147** offices in **27** countries
- Almost **20,000** professionals

GAP Snapshot (continued)

OUR SERVICES

- Equity research
- Equity trading and execution (locally and internationally)
- Cross-border M&A and Joint Ventures
- Equity placements and capital raisings
- IPO's and new listings
- Bond trading
- Wealth management
- Valuation and Independent Advice
- Asset management



INTERNATIONAL REACH

- Transaction coverage across Africa, Asia, Australia and the Pacific, Europe, Middle East, North America, South America and the Caribbean
- International Specialist Teams developing core products and sectors such as:
 - ✦ Investment Banking
 - ✦ Broking
 - ✦ Funds and Wealth Management
 - ✦ Mining and Resources
- The monthly team conferences ensure that our international connections and product specialists are fully utilized.
- Our teams are able to converse in a wide range of languages from French, to Spanish, English, Japanese, Chinese, Russian, Hindi, Nepalese, Thai – even Mongolian.




KEY STRENGTHS

- Substantial international coverage
- Owner-managed group
- Significant transaction experience
- Varied product range




GAP's Board

| Board Member | Previous and Current Positions | Special Achievements |
|--|---|--|
|  <p>Robert W. McMillen Chairman</p> | <p>Current:</p> <ul style="list-style-type: none"> Chairman and CEO, MAC Capital Limited Founder and Chairman, McMillen Advantage Capital Limited Chairman, Global Alliance Partners Vice Chairman, MAC Sharaf Securities (UAE) LLC Director and EXCO Member, Brooker Group Plc Independent Director and EXCO Member, Seamico Securities Plc. Independent Director, several Asian based Fund Management Companies in the Quam Group <p>Previous:</p> <ul style="list-style-type: none"> Country Head, Deutsche Morgan Grenfell, Thailand Chairman of EXCO and Director, Raimon Land Plc. CEO, Seamico Securities Plc., Thailand Principal, Mergers and Acquisitions, Ernst & Young, Hong Kong Senior Manager, Hambros Bank Limited, Sydney | <ul style="list-style-type: none"> Founder of MAC Group Very senior corporate finance and broking professional Took Seamico Securities from US\$7.5 million market capitalization (60 staff) to over US\$280 million (600 staff) Acquired Raimon Land for US\$ 2.5 million and saw it grow to a market capitalization of over US\$ 120 million (before arranging its sale to Istithmar and IFA Hotels & Resorts) Chartered Accountant (Institute of Chartered Accountants, in Australia) Senior Positions in Europe, Australia, Asia and the Middle East |
|  <p>Chaipatr Srivisarvacha Deputy Chairman</p> | <p>Current:</p> <ul style="list-style-type: none"> Chairman EXCO, Vice Chairman and CEO of Seamico Securities Plc Executive Chairman and CEO of KT ZMICO Securities Company Limited Deputy Chairman of Global Alliance Partners (GAP) Independent Director of Evolution Capital Plc Independent Director of Brooker Group Plc Independent Director of Precious Shipping Plc. and Kudu Co. Ltd. <p>Previous:</p> <ul style="list-style-type: none"> Independent Director, Thanachart Bank Plc, 2001 - 2007 Managing Partner of CapMaxx Co Ltd, 1999 - 2007 Advisor to the Chairman of the Board of Directors of The Telephone Organization of Thailand from 1999 to 2000 Director and Head of Investment Banking (Thailand) of Solomon Smith Barney from 1995 to 1999 Executive Director of Salon La Prairie (Far East) Co., Ltd. since 1993, SVAC Co., Ltd. since 1992 and Faces Co., Ltd. since 1992 Director of several privately-owned and publicly-listed companies in Thailand | <ul style="list-style-type: none"> Has over 25 years of experience in the financial industry in the areas of management to equity and debt capital raising He was Instrumental in establishing Swiss Bank Corp. in Thailand Established Salomon Smith Barney as the premier global bank in Thailand Holds a Directors Accreditation Program (DAP) at the Thai Institute of Directors Association Holds an MBA in Finance, Illinois Benedictine College and Bachelor of Science (Metallurgy) from Lehigh University |


GAP's Board (continued)

| Board Member | Previous and Current Positions | Special Achievements |
|---|--|---|
|  <p>Toyoharu Tsutsui Deputy Chairman</p> | <p>Current:</p> <ul style="list-style-type: none"> President and Chief Executive Officer at Capital Partners Securities Co., Ltd. Chief Executive Officer at Capital Partners Holdings, Co., Ltd. Deputy Chairman of Global Alliance Partners (GAP) Chairman of Japan Vietnam Cultural Association since 2006 <p>Previous:</p> <ul style="list-style-type: none"> Head of Tokyo office and Senior Managing Director of Credit Suisse, Japan General Manager of Equity Division at Morgan Stanley, Japan He was also a board member of Japan Securities Dealers Association | <ul style="list-style-type: none"> Had a successful career at Nomura Securities. He established Capital Partners Co., Ltd. in 1999, and acquired 100% of Prudential Financial Advisors Securities Co., Ltd. in Japan from U.S. Prudential Financial in May 2003. He holds a Bachelor of Economics from Kyushu University, an M.B.A. from University of Pennsylvania, The Wharton School and a A.M.P. from Harvard Business School. |
|  <p>Kenneth Lam Deputy Chairman</p> | <p>Current:</p> <ul style="list-style-type: none"> Chief Executive Officer of Quam Financial Services Group Deputy Chairman of Quam Limited (SEHK: 00952) Deputy Chairman of Global Alliance Partners (GAP) Director of Seamico Securities Plc. Independent Non-Executive Director of Hon Kwok Land Investment Co. Ltd. <p>Previous:</p> <ul style="list-style-type: none"> Head of China & Corporate Banking operations of an international bank for 10 years Chairman, The Institute of Securities Dealers (HK) Held directorships in other public-listed companies in Thailand | <ul style="list-style-type: none"> He has more than 25 years of experience in corporate finance and banking. Mr. Lam is one of the substantial shareholders of Quam Limited. Significant experience in the China markets. |
|  <p>Bernard Pouliot Executive Director</p> | <p>Current:</p> <ul style="list-style-type: none"> Chairman of Quam Financial Services Group Executive Director of Global Alliance Partners Director of a number of both privately-owned and publicly-listed companies in Hong Kong and in the region Holds positions as Trustee for Outward Bound Director of Alliance Francaise <p>Previous:</p> <ul style="list-style-type: none"> Vice President and Branch Manager of a Canadian bank that was involved in corporate lending Group Managing Director for 15 years of a Hong Kong publicly-listed conglomerate Chairman and President of the Canadian Chamber of Commerce in Hong Kong | <ul style="list-style-type: none"> Has a successful track record of entrepreneurship throughout Asia, the Middle East and North America Has over 30 years experience in investment, finance, and corporate development A graduate from the University of Quebec with a Bachelor Degree in Business Administration |



GAP's Board (continued)

| Board Member | Previous and Current Positions | Special Achievements |
|---|---|--|
|  <p>John O'Shea Director</p> | <p>Current:</p> <ul style="list-style-type: none"> • President of European American Equities, Inc • Director of Global Alliance Partners (GAP) • Non-Executive Director of China Aoxing Pharmaceutical (AMEX: AXN) • Non-Executive Director of Blue Rock Energy Holdings Inc. • Non-Executive Director of All Green Energy Pte. Ltd. <p>Previous:</p> <ul style="list-style-type: none"> • President, Chairman and CEO of Westminster Securities Corporation | <ul style="list-style-type: none"> • Active underwriter and an investor in public and private debt and equity offerings, in addition to assisting emerging growth companies in attaining public status and financing • Domestic speaking engagements include testifying before the Securities and Exchange Commission (SEC) and the United States Congress regarding the impact of Sarbanes-Oxley regulations on US companies. • Invited to speak at the Great Hall of the People in China on behalf of Petrocom Energy Limited (Hong Kong) and its Chairman, Howard Au, regarding western capital fundings for small-mid cap companies and coal technology |
|  <p>Mark Tunmer Director</p> | <p>Current:</p> <ul style="list-style-type: none"> • Group Chief Executive of Imara Holdings • Head of Securities for Imara Holdings • Country Head for Malawi of Imara Holdings • Director of Global Alliance Partners (GAP) • Director of the Malawi Stock Exchange <p>Previous:</p> <ul style="list-style-type: none"> • Chairman of the Zimbabwe Stock Exchange • Founding member and Deputy Chairman of the African Stock Exchanges Association | <ul style="list-style-type: none"> • Has accumulated more than 25 years of African stockbroking and advisory experience • Instrumental in raising more than US\$ 450 million in sub-Saharan capital markets through numerous listings, privatisations and rights issues • Advised the Botswana Government on the establishment of the Botswana Stock Exchange and the formulation of the Botswana Stock Exchange Act, Rules and Regulations • Advised the Reserve Bank of Malawi and the Swaziland Government on the establishment of the Malawi Stock Exchange and the Swaziland Stock Exchange |
|  <p>Paul Killik Director</p> | <p>Current:</p> <ul style="list-style-type: none"> • Senior Executive Officer of Killik & Co • Senior Partner at Killik & Co • Director of Global Alliance Partners (GAP) • Board Member of the Association of Private Client Investment Managers and Stockbrokers (APCIMS – the trade association for Stockbrokers) • Chairman of the London Stock Exchange/APCIMS Strategy group • Fellow of the Chartered Institute for Securities and Investment <p>Previous:</p> <ul style="list-style-type: none"> • Partner of Killik, Cassel Haley & Co, which merged with Quilter Hilton Goodison in 1975 • He ran the Private Client Department from 1983 | <ul style="list-style-type: none"> • Under Paul's leadership, Killik & Co has grown rapidly and has become a significant player in the stockbroking, wealth planning and investment management markets. |

GAP's Board (continued)

| Board Member | Previous and Current Positions | Special Achievements |
|--|--|---|
|  <p data-bbox="158 622 266 682">Alisher Ali Director</p> | <p data-bbox="386 402 471 425">Current:</p> <ul data-bbox="386 428 1004 579" style="list-style-type: none"> Chairman at Eurasia Capital Director of Global Alliance Partners (GAP) Chairman at Mongolia Development Resources Mongolia Venture Capital & Private Equity Association Chairman at Mongolia Development Resources, Managing Partner at Silk Road Management | <ul data-bbox="1147 428 1831 628" style="list-style-type: none"> Mr. Alisher Djumanov has over 14 years of investment management, investment banking, and advisory experience in emerging and frontier markets of Eastern Europe and Eurasia. Mr. Alisher has worked in major international financial centers such as New York, London, Zurich, Singapore and Hong Kong. Mr. Djumanov is the founder and CEO of Eurasia Capital Management University of Oxford and Colombia University Graduate. |
|  <p data-bbox="158 971 266 1031">R M Sriram Director</p> | <p data-bbox="386 753 471 776">Current:</p> <ul data-bbox="386 779 1116 905" style="list-style-type: none"> Director on the board of Reliance Capital Asset Management (UK) and heads the Wealth and Advisory business of Reliance Capital Asset Management (UK) for the Europe, Middle East and Africa region. Director of Global Alliance Partners (GAP) <p data-bbox="386 931 479 953">Previous:</p> <ul data-bbox="386 956 1124 1008" style="list-style-type: none"> Area Director for Citibank's Non-Resident Indian Business covering the Gulf Cooperation Council (GCC) region | <ul data-bbox="1147 779 1850 853" style="list-style-type: none"> Mr. R M Sriram, is a senior banker with over 19 years of experience with leading international Indian banks He has a deep understanding of the Indian and GCC markets. |

GAP's Board (continued)

| Other Member Representatives | Previous and Current Positions | Special Achievements |
|---|--|---|
|  <p data-bbox="131 622 328 696">Nirvana Chaudhary Director CG Finco Pvt. Ltd.</p> | <p data-bbox="401 396 490 416">Current:</p> <ul data-bbox="421 422 1132 668" style="list-style-type: none"> Managing Director at Chaudhary Group Chairman at CG Finco Pvt. Ltd. Director at Nabil Bank Director at United Insurance Co. Director at CG Foods Director at Taj Asia Limited Director at Alila Hotels & Resorts He is a member of US-Nepal CCI, Koea-Nepal CCI, India-Nepal CCI, Confederation of Nepalese Industries (Energy Council) and the Samata Niketan Education Trust. <p data-bbox="401 702 498 722">Previous:</p> <ul data-bbox="421 728 1112 899" style="list-style-type: none"> Business Unit Head, Gold Beverages Nepal Business Unit Head, Overseas Business Development, Nepal Business Unit Head, Sungold Brewery, Nepal Business Unit Head, Perfect Blends Nepal COO, United Remit Private Limited, Nepal Investment Banking, American Express and Donaldson Lufkin & Jenrette, Credit Suisse, England | <ul data-bbox="1163 422 1881 696" style="list-style-type: none"> Mr. Chaudhary has been recognised as amongst the 50 Most Influential People in Nepal, 2011. He is the proud founder of the Union of South Asian Leadership, 2011 and a co-founder of the Himalayan Climate Change, 2011 He had been the brand ambassador for "Climate for Life- WWF" in 2009 and for "Spirit of Entrepreneurship, Crity Awards" in 2006. Mr. Chaudhary became a Bachelor of Business Management from the Kathmandu College of Management, Nepal (2002-2004), enrolled for the Entrepreneurial Master Program, MIT, USA (2010-2012) and is an MBA from Kathmandu University, Nepal (2012-2012). |
|  <p data-bbox="142 1159 316 1233">Edward Karr CEO RAM Partners SA</p> | <p data-bbox="401 933 490 953">Current:</p> <ul data-bbox="421 959 1039 1056" style="list-style-type: none"> Founder and CEO of Ram Partners SA Current board member and President of the American International Club of Geneva Co-Chairman of Republican's Abroad Switzerland. <p data-bbox="401 1085 498 1105">Previous:</p> <ul data-bbox="421 1110 1085 1185" style="list-style-type: none"> Worked at Prudential Securities in the United States Managed Geneva-based private Swiss asset management, investment banking, and trading firm for six years | <ul data-bbox="1163 959 1881 1185" style="list-style-type: none"> Named by Futures Magazine as one of the world's Top Traders in 2004. Frequent contributor to CNBC, Bloomberg and Reuters and has been quoted in numerous financial publications. Has over twenty years experience in the financial services industry Received the Antarctic Service Medal for contributions of courage, sacrifice and devotion. Graduated with honors (magna cum laude) from Southern New Hampshire University, with B.S. degree in Economics/Finance. |

The GAP Map



With Offices in:

- Angola
- Botswana
- Central Asia
- China
- Hong Kong
- India
- Japan
- Kazakhstan
- Kenya
- Laos
- Malawi
- Malaysia
- Mauritius
- Mongolia
- Namibia
- Nepal
- Russia
- Singapore
- South Africa
- Switzerland
- Thailand
- United Arab Emirates
- United Kingdom
- United States of America
- Vietnam
- Zambia
- Zimbabwe

Our Services

GAP is able to provide its clients with:

- Corporate and strategic planning **advice**
- Local and cross-border **merger, disposal, acquisition** and **joint venture** advice
- International corporate and economic **research**
- Advice on **listing** on stock markets in many of the World's major and emerging markets
- **International access** to many of the World's emerging markets through the public or private equity
- International **road shows** for corporate clients
- **Fund raising** in the public and private markets through equity placements, rights issues and quasi-equity investments
- **Trading of securities** and arranging **custodial services**
- **Some of our member firms** also offer country-specific financial services such as arranging life insurance, general insurance, portfolio management, money transfer, margin finance, equities, commodities and foreign exchange trading.

Our Shareholders

A Truly Global Alliance

| Company and HQ | Background | Cities (Countries) |
|--|---|---|
| <p>Capital Partners Securities (Japan)</p>  | <ul style="list-style-type: none"> • An investment bank and asset manager • Capital Asset Management (its subsidiary) was the first Japanese asset management company licensed to deal in all products • Its strength lies in its global partnerships and ability to rapidly respond to cross-border business opportunities. | <ul style="list-style-type: none"> • Tokyo, Osaka, Nagoya, Fukuoka (Japan) • Hanoi , Ho Chi Minh (Vietnam) • Singapore |
| <p>CG Finco (Nepal)</p>  | <ul style="list-style-type: none"> • The largest shareholder in Nepal's first investment bank, Nabil Investment Banking Ltd. (www.nabilinvest.com.np), a pioneer merchant banker and asset manager. • Has Nepal's largest financial distribution network comprising of 700+ sub-agents. • Is one of Nepal's leading remittances' companies. • Is well equipped to provide consultancy services relating to projects and investments. • Has strategic interests in insurance and financial companies along with various other financial institutions in Nepal . • Is instrumental in starting Nepal's first Mutual Fund (Nabil Mutual Fund). | <ul style="list-style-type: none"> • Kathmandu (Nepal) |
| <p>Eurasia Capital (Mongolia)</p>  | <ul style="list-style-type: none"> • Cited as the Best Investment Bank in Mongolia • Leading advisor in resource-rich Mongolia and Central Asia • Mongolia's Second Largest Broker in 2010 • Regarded as the top research house in Mongolia | <ul style="list-style-type: none"> • Mongolia • China • Hong Kong • Central Asia • Russia |




Our Shareholders

A Truly Global Alliance (continued)

| Company and HQ | Background | Cities (Countries) |
|--|--|---|
| <p>European American Equities (U.S.A.)</p>  | <ul style="list-style-type: none"> • A wholly owned subsidiary of TerraNova Capital Partners • Member of Financial Industry Regulatory Authority (FINRA) and Securities Investor Protection Corporation (SIPC) • A recognized leader in funding companies through the private placement of structured debt and equity securities with institutional investors | <ul style="list-style-type: none"> • New York • San Francisco • Aspen |
| <p>Imara Holdings (Africa)</p>  | <ul style="list-style-type: none"> • African roots, world-class skills • Significant manager of Sub-Saharan African Funds • Well represented throughout Southern Africa • An independent Botswana-listed investment banking group | <ul style="list-style-type: none"> • Botswana • Angola • South Africa • United Kingdom • Associate offices in Malawi, Mauritius, Zambia, Zimbabwe, Kenya and Namibia |
| <p>Killik & Co (United Kingdom)</p>  | <ul style="list-style-type: none"> • Providing relationship-based advisory stock broking services to retail investors • Cited as the Best Wealth Manager and the Best Discretionary Broker • Able to deal in almost any security listed on almost all the World's markets and most Global Funds and Hedge Funds | <ul style="list-style-type: none"> • Greater London (10 branches) • Ipswich (United Kingdom) • Dubai (U.A.E.) |



Our Shareholders

A Truly Global Alliance (continued)

| Company and HQ | Background | Cities (Countries) |
|--|---|--|
| <p>KT Zmico (Thailand)</p>  | <ul style="list-style-type: none"> • Cited as the Best Broker and the Best Equity House in Thailand • The 6th largest Stock Brokerage Firm on 2010 • The outcome of a strong partnership between Seamico Securities and Krung Thai Bank, the latter being one of the largest banks in Thailand | <ul style="list-style-type: none"> • Thailand (23 branches, including its head office) • Laos • Vietnam |
| <p>MAC Capital (United Arab Emirates)</p>  | <ul style="list-style-type: none"> • Licensed Investment bank in the Dubai International Financial Centre and regulated by DFSA • A corporate finance house based in the Middle East – Asia business flows • Advised first Chinese and first NYSE listed company on the NASDAQ Dubai • Strong Asian and cross border base (Note: Service to Professional clients under DFSA rules) | <ul style="list-style-type: none"> • Dubai (United Arab Emirates) |
| <p>Quam Group (Hong Kong & China)</p>  | <ul style="list-style-type: none"> • A one-stop, full service financial institution with a strong China presence and solid global reach • Holding company, Quam Limited is listed on the Hong Kong Stock Exchange (SEHK: 0952) • Serves listed and private corporate clients, institutional and retail investors, and high-net-worth individuals within the mid-tier space | <ul style="list-style-type: none"> • Central (2 offices), North Point (Hong Kong) • Ningbo, Shanghai, Shenzhen, Shenyang, Dalian, Beijing, Suzhou, Chengdu, Hangzhou, Xian (China) |

Our Shareholders

A Truly Global Alliance (continued)

| Company and HQ | Background | Cities (Countries) |
|---|---|--|
| <p>Ram Partners SA (Switzerland)</p> <p>RAMPartners S.A.</p> | <ul style="list-style-type: none"> • One of Switzerland's leading independent investment advisory firms. • The Partners have over 100 combined years of experience specializing in small-cap and startup ventures. • Since 2006, the firm has raised over CHF 200 million through primary and secondary placements for internationally domiciled growing businesses. RAMPartners SA has developed strong relationships with its Swiss and European institutional investor clients. | <ul style="list-style-type: none"> • Geneva (Switzerland) |
| <p>Reliance Capital (India)</p>  | <ul style="list-style-type: none"> • India's largest non-banking financial institution • Over 21 million customers • Pan-India distribution network with over 6,800 outlets • India's No. 1 Mutual Fund Manager with over USD 30 billion under management | <ul style="list-style-type: none"> • India (57 branches, including Mumbai and New Delhi) • Dubai (United Arab Emirates) • United Kingdom • Malaysia • Singapore |
| <p>Seymour Pierce (United Kingdom)</p>  | <ul style="list-style-type: none"> • One of UK's leading independent investment banks • Advised companies operating in virtually every industry and ranging in size from AIM small cap to FTSE 250 • Advises more corporates listed on AIM than any other UK adviser. | <ul style="list-style-type: none"> • United Kingdom |

International Awards Won by GAP's Members

Our award-winning team members have led their firms to the following accolades:

Investment Banking Awards

- Winner "**Best Investment Bank**" (Mongolia) for 2011, Euromoney Awards for Excellence
- Winner "**Best Advisor**" for 2011, UK Stockmarket Awards
- Winner "**Best Corporate Sponsor**" for 2011, UK Stockmarket Awards
- Winner "**Best Investment Bank**" for 2010, (Mongolia) EMEA Finance Europe Awards
- Winner "**Best Local Investment Bank**" (Mongolia) for 2010, Business News Europe
- Winner "**Mid-Market Deal of the Year**" for 2007, Sunday Times Buyout Track 100
- Winner "**Mid-Market Deal of the Year**" for 2004, Acquisitions Monthly

Wealth and Asset Management Awards

- Winner "**Best Wealth Manager for Investments**" in U.K. for 2010, Financial Times and Investors Chronicle
- Winner "**Best Discretionary Broker**" in U.K. for 2010 & 2005, Shares Magazine
- Winner "**Best Wealth Manager for Trusts**" in the U.K. for 2010, Financial Times
- Winner "**Best Wealth Manager for Investments**" in the U.K. for 2010, Financial Times and Investor Chronicle
- Winner "**Best Wealth Manager for Tax**" for 2009, Financial Times
- Winner "**Asset Manager of the Year**" in the U.K. for 2009, Asia Risk
- Winner "**Mutual Fund of the Year**" in the U.K. for 2009, CRISIL
- Highly commended in "**Best Low Cost SPP Provider**" in the U.K. for 2009, Moneywise Revision Award
- "**Investment Deal of the Year**" for 2005

Partner

Eurasia Capital
Seymour Pierce
Seymour Pierce
Eurasia Capital
Eurasia Capital
Seymour Pierce
Seymour Pierce

Killik & Co

Killik & Co

Killik & Co

Killik & Co

Killik & Co

Reliance Capital

Reliance Capital

Killik & Co

Quam

International Awards Won by GAP's Members (continued)

Broking Awards

- Winner "**The Largest eBroker in India**" for 2007 – 2010, Dan & Bradstreet
- Winner "**Best Local Broker in Thailand**" for 2001 – 2004 & 2007, Finance Asia Magazine
- Winner "**Best Broker in Thailand**" for 2003, Alpha Southeast Asia
- "**Best Stockbroker for International Dealing**" (2011), by Investors Chronicle
- In 2004, Futures Magazine named **Edward Karr as one of the World's Top Traders**

Over-all Corporate Awards

- Ranked #40 as **Fastest Growing Profits for Private Companies** in U.K. for 2008, Sunday Times Profit Trend 100
- Winner "**Best Advisor, Corporate Sponsor**" by UK Stockmarket Awards
- **Fastest growing Agent Network** 2005, by Western Union
- **Top 3 Securities Companies** in Thailand, ranked by Corporate Governance Standard, 2006
- **Top 50 Companies** in Thailand ranked on Corporate Governance, 2005
- Winner "**Best Under a Billion**" for 2005, Forbes Asia/Pacific 200 Best Small Companies
- Winner "**Best Under a Billion**" for 2004, Forbes Asia/Pacific 100 Best Small Companies
- Winner "**Best Under a Billion**" for 2003, Forbes Global 200 Best Small Companies
- Winner "**Best Local Investment Bank**" for 2003, Forbes Global 200 Best Small Companies
- Winner "**Best Under a Billion**" for 2003, Forbes Global 200 Best Small Companies
- Winner "**Triple A Best Equity House Thailand 2003**", The Asset Magazine
- Promotion to a **component member of the Stock Exchange of Thailand** Top100 Index

Partner

Reliance Capital
 KT Zmico
 Seamico
 Killik & Co
 RAM Partners

 Seymour Pierce
 Seymour Pierce
 CG Finco
 Seamico
 Seamico
 Seamico
 Seamico
 Seamico
 Seamico
 Seamico
 Seamico
 Seamico

Our team's many awards reflect our commitment to corporate governance, product delivery and performance.

Our Investment Banking Capabilities

Transactions completed in the four corners of the World:

| Africa | Asia | Australia, New Zealand and the Pacific | Europe | Middle East | North America | South America and the Caribbean |
|---|--|---|---|---|--|--|
| <ul style="list-style-type: none"> • Angola • Botswana • Ghana • Guinea • Ivory Coast • Kenya • Malawi • Mauritius • Namibia • Nigeria • South Africa • Swaziland • Tanzania • Uganda • Zambia • Zimbabwe | <ul style="list-style-type: none"> • China • Hong Kong • India • Indonesia • Japan • Korea • Laos • Malaysia • Mongolia • Nepal • Philippines • Singapore • Taiwan • Thailand • Vietnam | <ul style="list-style-type: none"> • Australia • New Zealand • Samoa | <ul style="list-style-type: none"> • Austria • Belgium • Denmark • Finland • France • Germany • Italy • Kazakhstan • The Netherlands • Portugal • Russia • Spain • Sweden • Switzerland • United Kingdom | <ul style="list-style-type: none"> • Egypt • Kuwait • Oman • United Arab Emirates | <ul style="list-style-type: none"> • Canada • United States of America | <ul style="list-style-type: none"> • Cuba |

Our Investment Banking Capabilities

(continued)

| Sectors | No. of Transactions | Total Transactions Volume (US\$ mn) |
|---|---------------------|-------------------------------------|
| Agriculture | 6 | 87.56 |
| Automotive | 5 | 14.74 |
| Banking, Finance and Securities | 125 | 3,790.18 |
| E-Commerce and Telecommunications | 55 | 283.00 |
| Electronic Components | 19 | 269.41 |
| Energy and Petrochemicals | 81 | 2,738.39 |
| Food & Beverage | 35 | 554.00 |
| Healthcare | 43 | 252.65 |
| Insurance | 30 | 1,778.26 |
| Leisure | 24 | 62.96 |
| Manufacturing and Industrial | 80 | 2,637.66 |
| Media, Entertainment, Printing and Publishing | 65 | 1,142.74 |
| Mining & Precious Metals | 64 | 1,199.65 |
| Property, Hotels and Resorts | 76 | 1,570.42 |
| Retail | 15 | 156.08 |
| Steel and construction | 41 | 3,831.90 |
| Support Services | 32 | 105.38 |
| Technology | 33 | 593.00 |
| Transportation | 6 | 56.91 |
| Others | 36 | 1,793.17 |
| TOTAL | 871 | 22,918.05 |

Our Broking Capabilities

GAP is able to execute trades in over 50 countries

| Partner | Countries where we have Execution Capabilities | Sales Staff | Research Staff |
|--------------------------------------|--|--------------|----------------|
| Capital Partners Securities | Japan | 30 | 0 |
| CG Finco | Nepal | 25 | 5 |
| Eurasia Capital | Mongolia | 9 | 10 |
| Imara Holdings | Angola, Australia, Botswana, BRVM (9 countries in Francophone West Africa), Canada, Egypt, Ghana, Kenya, Malawi, Mauritius, Morocco, Namibia, Nigeria, Rwanda, South Africa, Tanzania, Tunisia, Uganda, UK, Zambia, Zimbabwe | 54 | 14 |
| Killik & Co. | Australia, Austria, Belgium, Canada, Denmark, Finland, France, Germany, Greece, Hong Kong, Israel, Italy, Japan, Luxembourg, Malaysia, Netherlands, New Zealand, Norway, Portugal, Singapore, South Africa, Spain, Sweden, Switzerland, Thailand, UAE, USA | 52 | 5 |
| KT ZMICO | Thailand, Laos, Cambodia, Vietnam, Hong Kong | 448 | 22 |
| MAC Capital | Australia, Bahrain, Botswana, Canada, Cote D'Voire, Egypt, France, Hong Kong, Indonesia, Jordan, Kenya, Kuwait, London, Malaysia, Malawi, Mauritius, Nigeria, Namibia, Oman, Philippines, Qatar, Saudi Arabia, Scandinavia, Singapore, South Africa, Sweden, Thailand, Taiwan, Tokyo, Turkey, Uganda, U.A.E. (Dubai Financial Market, Nasdaq Dubai, Abu Dhabi Stock Exchange), USA | 1 | 1 |
| Quam Financial Services Group | Australia, Canada, China – Shanghai B & Shenzhen B, Hong Kong, Indonesia, Japan, Korea, Malaysia, Philippines, Singapore, South Africa, Spain, Sweden, Taiwan, Thailand, UK, USA, UAE, Vietnam | 168 | 18 |
| RAM Partners | Canada, Switzerland, USA | 1 | 0 |
| Reliance Capital | India | 205 | 18 |
| Seymour Pierce | Austria, Australia, Belgium, Canada, Denmark, Finland, France, Germany, Hong Kong, Ireland, Italy, Japan, Netherlands, Norway, Portugal, Spain, Sweden, Switzerland, UK, USA | 30 | 13 |
| Thanh Cong Securities | Vietnam | 6 | 1 |
| Total | | 1,029 | 107 |

Our Asset and Wealth Management Capabilities

GAP members had the following funds under management as at 31st May, 2011

| <i>Partner</i> | <i>Country Specific Funds</i> | <i>Funds Under Management (USD million)</i> |
|--|--|---|
| Capital Partners Securities | Egypt, Kazakhstan, Philippines, South Africa, Vietnam, United Arab Emirates | 380 |
| Eurasia Capital | Mongolia | 100 |
| Imara Holdings | Burundi, DRC, Ethiopia, Ghana, Ivory Coast-BVRM, Kenya, Mauritius, Nigeria, Rwanda, South Africa, Southern Sudan, Tanzania, Uganda, Zimbabwe | 589 |
| Killik & Co. | No country specific funds | 3,814 |
| KT ZMICO Securities | Thailand | 105 |
| Quam Financial Services Group | Mongolia, U.A.E., China, Hong Kong | 50 |
| RAM Partners | No country specific funds | 490 |
| Reliance Capital | India | 34,000 |
| Total (USD millions equivalent) | | 39,528 |

GAP has a considerable suite of emerging market funds available to its clients.

Our Research Capabilities

GAP keeps its clients a step ahead of the market by offering focused reports and research models

- GAP has over 107 research professionals.
- A selection of GAP's partners' research is aggregated on GAP's website, to be accessed by all GAP Members and authorized clients.
- External professionals and macro-economic specialists are recruited to provide our clients with a global view.
- We cover many of the World's emerging markets and have people on the ground providing first-hand views of those markets (eg. Mongolia, India, China, Thailand, Sub Saharan Africa).

We strongly believe that focused, timely and first hand research provides our clients with the information they need to make the right market decisions

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